



**LYMPHOMA  
CANADA**

## **GIFT OF PUBLICLY TRADED SECURITIES TO LYMPHOMA CANADA**

Please note that Lymphoma Canada is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your donation, prior to transferring securities to our account, please email or mail this form to:

Lymphoma Canada  
Attn: Donations  
6860 Century Ave. Ste.202  
Mississauga, Ontario L5N 2W5

Ph: 905.858.5967 or 1.866.659.5586

Email: [info@lymphoma.ca](mailto:info@lymphoma.ca)

### **DONOR INFORMATION**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### **DESCRIPTION OF SECURITIES - EQUITIES/MUTUAL FUNDS/BONDS**

This letter will confirm my intention to donate the following securities to Lymphoma Canada:

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_

**CAN US**



Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_



### **BROKER / DELIVERING CUSTODIAN INFORMATION**

Name of Firm \_\_\_\_\_ FINS# \_\_\_\_\_ Fax \_\_\_\_\_

Name of Broker \_\_\_\_\_ Broker email \_\_\_\_\_ Phone \_\_\_\_\_

Account Name \_\_\_\_\_ Client Account Number \_\_\_\_\_

**To transfer securities, please advise your broker  
of the following details:**

Raymond James Ltd.

A/C: 1 HL-OTO A-0

LA#: 9 NBH

DTC#: 5076

CUID: MSLT

### **DONOR AUTHORIZATION**

Signature \_\_\_\_\_

Date (Day/Month/Year) \_\_\_\_\_



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## GIFT OF PUBLICLY TRADED SECURITIES TO LYMPHOMA CANADA

### TO DONATE YOUR GIFT OF STOCK TO LYMPHOMA CANADA, PLEASE FOLLOW THE FOLLOWING FOUR STEPS:

**1.** Download and complete all sections of the transfer form including the CUSIP # (which is provided by your broker/investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to the donations department at Lymphoma Canada. Forms can be emailed to [info@lymphoma.ca](mailto:info@lymphoma.ca) or sent by mail to:

Lymphoma Canada  
Attn: Donations  
6860 Century Ave. Ste.202  
Mississauga, ON L5N2W5

PHONE 1.866.659.5586 or 905.858.5967

**Note:** Forms sent by mail will delay the start of the transfer process and may affect the ultimate receipt value. Please notify Lymphoma Canada by telephone at 905.858.5967 or 1.866.659.5586 if you send by mail.

**2.** In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your broker/investment advisor.

For Canadian Brokerage Houses:

Your broker can arrange for the electronic transfer of shares to our Account at Raymond James Ltd:

**DTC #: 5076**  
**LA #: 9NBH**  
**BRANCH #: K5**  
**CUID: MSLT**

#### Contacts at Raymond James Ltd.

Max Averbuch  
Phone: 416.494.4800  
Email: [max.averbuch@raymondjames.ca](mailto:max.averbuch@raymondjames.ca)

**3.** Please inform Lymphoma Canada once the transfer has been completed. Unexpected and/or unidentifiable transfers may make it difficult for us to issue the appropriate tax receipt.

**4.** Please be advised that the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Lymphoma Canada's custodian, in accordance with Revenue Canada Regulations.